

6(&7,21 , (03/2<(5

(LWKHU WKH HPSOR\HH RU WKH HPSOR\HU PD\ FRPSOHWH 6HFWLRQ , :KLOH XVH RI W  
LQIRUPDWLRQ QHFHVVDU\ IRU D FRPSOHWH DQG VXIILFLHQW PHGLFDORXPHWLRQ FWDWLRQ  
HPSOR\HH WR SURYLGH PRUH LQIRUPDWLRQ WKDQ DOORZHG XQGHU WKH 6HFWLRQ 1000A  
QRWHTXHVW D FHUWLILFDWLRQ IRU )0/\$ OHDYH WR ERQG ZLWK D KHDOWK\ QHZERUQ FK  
(PSOR\HUV PXVW JHQHUDOO\ PDLQWDLQ UHFRUGV DQG GRFXPHQWV UHODWLQJ WR PH  
KLVWRULHV RI HPSOR\HHV FUHDWHG IRU )0/\$ SXUSRVHV DV FRQILGHQWLDO PHGLFDO  
LQ DFFRUGDQFH ZLWK & ) 5 † F LI WKH \$PHULFDQV ZLWK 'LVDELOLWLHV \$  
\*HQHWLF ,QIRUPDWLRQ 1RQGLVFULPLQDWLRQ \$FW DSSOLHV

0XVW DOORZ DW OHDVW FDXHQWGDG GD\CHVRLWKH QBWHHDVLEOH GHVSLWH WKH  
(PSOR\HH V MRE WLWOH -RE GHVFULSWLRQQRWWDFK  
(PSOR\HH†V UHJXODU ZRUN VFKHGXOH  
6WDWHPIHQW

W LQIRUPDWLRQ FRPSOHWH DOO UHOHYDQW SDUWV RI WKLV 6HFWLRQ DQG VLJQ WKH IR  
HPSOR\HU WR UHTXLUH WKDW WKH HPSOR\HH VXEPLW D WLPHO\ FRPSOHWH DQG VXIILFL  
H WR WKH VHULRXV KHDOWK FRQGLWLRQ RI WKH HPSOR\HH )RU )0/\$ SXUSRVHV D<sup>3</sup>VHUL  
D FRQGLWLRQ WKHFRQGLWLRQHVQJ FDXHWDQW FDUH SURYLGHU )RU  
GHILQLWLRQV RI D VHULRXV KHDOWK FRQGLWLRQ XQGHU WKH )0/\$ VHH WKH FKDUW RQ S  
LGH RWKHU DSSURSULDWH PHGLFDO IDFWV LQFOXGLQJ V\PSWRPV GLDJQRVLV RU DQ\ UI  
RI VSHFLDOLJHG HTXLSPHQW 3OHDVH QRWH WKDW VRPH VWDWH RU ORFDO ODZV PD\ Q  
HQW†V VHULRXV KHDOWK FRQGLWLRQ VXFK DV SURYLGLQJ WKH GLDJQRVLV DQG RU FRXU



, I QHHGHG EULHIO\ GHVFULEH RWKHU ~~WDSXHQ~~ ~~UWDWE~~ ~~PHGRU~~ ~~ZOXD~~ ~~IFWK~~ ~~HHOP~~ ~~SWRG~~ ~~HH~~ ~~VH~~  
 R QHEXOLJHU GLDO\VLV

RU WKH PHGLFDO FRQGLWLRQ V FKHFNHG LQ 3DUW \$ FRPSOHWH DOO WKDW DSSO\ FRQGLWLRQ WUHDWPHQW HWFDEH RU WUHDWPHQW WUHDWPHQW GRH PHGLFDO NQRZOHGJH H[SH SDWLHQW %H DV VSHFLILF DV IRX FDO WHUPV VXFEDV <sup>3</sup>OLIHWLPH <sup>3</sup>XQNQRZQ RU <sup>3</sup>

'XHW R\KH FRQGLWLRQ Z\KH S\MLQ\H W\RG WKHU KHDOWK F\RUH S\UR\X\DW\URV PHQW V  
6WDWH W\RHV\Q\H W\UH DWP HQWV H J FDUGLRORJLVW SK\VLFD O WKHUDS\ \_\_\_\_\_  
3URYLG\H\H W\UH V\W\MP\H\H J L Q Q L Q J GDWH \_\_\_\_\_ PP GG \\\RQG HQG GDWH \_\_\_\_\_ PP GG \\\I  
IRU WKH WUHDWP HQW V  
3URLGH ERX\W HV W\MP\H\H XUDWLRQH  
À DQV DÀ

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